THAMES VALLEY CAMBAC Ltd.

Pig Marketing Summary W/c 04/12/22

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	This week	Change on	Two weeks	Last Year
		week	ago	
GB SPP	200.36	- 0.36	200.72	142.84
GB APP			205.41	148.63
Tribune Spot Bacon	203.48	n/c	203.48	142.19
GB SPP weight	88.80	- 0.57	89.37	91.88
GB SPP probe	11.7	n/c	11.7	11.6
Euro / £ (p)	85.85	- 0.03	85.88	85.05
£ / Euro (p)	116.47	+ 0.03	116.44	117.57

Spot Prices (p/kg. dwt)	This week	Movement on last week
Pork (45-55 kg.)	195 – 205	n/c
Light Cutter (55.5-60 kg.)	195 – 205	n/c
Cutters (60.5-70 kg.)	195 – 205	n/c
Heavy Cutters (65-95 kg.)	195 – 205	n/c
Cull Sows	77 – 80	+ 5p

Spot Weaner Prices (£/pig ex. farm)	w/c 27/11/22	Previous week	
30 kg. Weaner	£38.00 - £45.00	£38.00 - £45.00	

European Prices (p/kg.dwt)	w/c 04/12/22	Movement on last week
European Av.	168.62	+1.92
Belgium	157.2	+5.53
Denmark	145.44	-0.05
France	186.13	+0.02
Germany	171.71	+4.23
Ireland	180.30	-0.06
Holland	156.86	+4.24
Spain	182.87	-0.07

(Ref Weekly Tribune)

Slaughter Pig Marketing Summary

This week

A change in month saw a subtle change in market dynamics, with supply noticeably tighter. Processors continued to profess the doom mantra of poor retail sales and import pressure, at a time when there should be some festive cheer. Price erosion continued with one major processor with direct retail links reducing their contribution price a further 2p (10p in 3 weeks). Others stood on, with the exception of one processor putting 1p in, this could stem from the fact this processor does not own their own animals and subsequently will be competing even more so in the coming weeks for supply. Other Q prices eased due to a lower SPP. The fresh meat market was a touch more buoyant helped by better high street sales. Cull sows continued to improve, up another 5p on the back of improved continental trade. European markets were encouraged by another 5 eurocent rise in Germany, but prices in sterling were tempered by the continued weak Euro that ended the week down 1.18p at 85.88p.

Weaner Marketing Summary

w/c 27/11/22

There was little interest in any supplies outside contractual arrangements. Fatteners are noticeably absent due to the parlous state of the finished market. There was insufficient data for the AHDB to formulate any quotes.